

PROMISING DRILL ASSAYS, TARGET MAPPING, DRILLING at **DIAMANTE Au-Ag, LIDAR DONE, TRENCHING AND DRILLING READY at **JACKIE** Au-Ag, AIRBORNE INTERPRETATION, TILL SAMPLING, DRILLING at **MYSTERY** Au, AIRBORNE GEOPHYSICAL SURVEY, LIDAR, STAKING DONE, GROUND GEOPHYSICS READY at **MELCHETT LAKE** VMS-Ag-Au**

Silver Spruce Resources Inc. is a Canadian publicly traded company that trades on the TSX Venture Exchange under the symbol **SSE** with **322 MM shares outstanding**. The Company has an experienced management team in the areas of exploration, prospect development, corporate finance, legal and public company management.

Silver Spruce Resources Inc. has signed Definitive Agreements to acquire:

- ✓ 50% interest in Colibri's 1,057-ha **Diamante** Au-Ag project, Sonora, Mexico
- ✓ 100% interest in the 397-ha **Pino de Plata** Ag project in Chihuahua, Mexico
- ✓ 100% interest in the 5,022-ha **Melchett Lake** Zn-Au-Ag VMS project (acquired)
- ✓ 100% interest in 14,790-ha **Mystery** Au project in Newfoundland and Labrador



Silver Spruce recently signed a 50:50 joint venture agreement with Colibri on the 1,130-ha **Jackie** Au project.

Jackie prospecting program discovered a pristine, high-quality geochemical anomaly showing up to **9.65 g/t Au and 515 g/t Ag** with intense alteration. Phase 1 trenching and drilling planned on geochemical targets.

Diamante exhibits multiple targets and artisanal workings, extensive alteration with disseminated, vein and stockwork style low to high sulphidation mineralization with up to **51.5 g/t Au, 3,460 g/t Ag** with polymetallic values (e.g., **7.6% Pb, 6.87% Zn**). Mapping and target verification completed on select targets. Phase 1 R/C drilling completed on El Pillado and La Prieta priority targets in July 2022. pXRF readings and assay results on drill site samples promising. Ground truthing on additional targets started. Phase 2 drilling initiated summer 2024.

Sampling at **Mystery** reported Au to 12.5 g/t and strong As±Sb association in abundant quartz±carbonate veins with complex laminated to multi-stage brecciation common to epithermal to mesothermal textures reported from nearby exploration projects and international analogues. Airborne survey and gold grain till sampling completed. Several Au-As-Sb anomalies reported. Geophysical interpretation pending. Additional ground sampling program underway in 2023. Wildcat target drilling Dec 2024.

The Company controls **Melchett Lake** mineralization reported over 22 km of strike length. Surface samples at **Melchett Lake** yielded up to **28.8 g/t Au and 19.1% Zn**. Airborne survey and interpretation done. Ground truthing on targets, line-cutting and SPARTAN MT planned.

Pino de Plata is ready for drilling of silver targets pending land access agreements.

- *Actively exploring in Newfoundland and Ontario, Canada, and Sonora and Chihuahua, Mexico*
- *Gold, silver, zinc and copper; precious metal to polymetallic*
- *Pending results on current geological and geochemical sampling programs*

✓ **Michael Kinley, CEO, Interim CFO and Director**

25 years as Officer and/or Director, Opus One Resources Inc., Canada One Mining Corp. and EXMceuticals Inc., KPMG Partner.

✓ **Greg Davison, MSc, PGeo, Vice-President Exploration and Director, Qualified Person**

40+ years as professional exploration geologist licensed with Engineers & Geoscientists of British Columbia (EGBC).

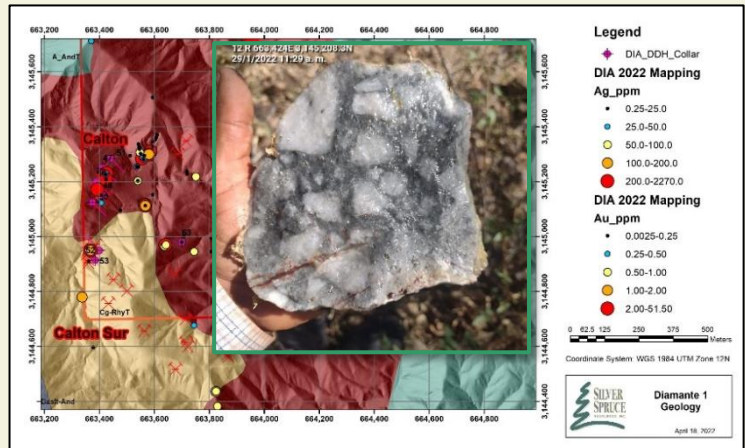
✓ **Kevin Thieneman, Director**

25+ years of global company directorship and management, licensed attorney and CPA.

✓ **Kevin O'Connor, Director**

Corporate attorney based in Chicago, IL, focused on M&A, Joint Ventures and divestitures.

July 31, 2024 Financials	
Exchange Listings	TSX Venture: SSE FSE: S6Q1 OTCQB: SSEBF
Head office	Bedford, Nova Scotia
Shares Outstanding*	322,547,832
Warrants**	140,286,832 (avg. \$0.058)
Options***	6,416,667 (avg. \$0.05)
Fully diluted	469,251,331
Share Price Range	\$0.005 - \$0.04
Debt	Nil
Tax Loss Carry Forward	> \$10 M
Bank	TD Commercial Banking
Auditors	Doane Grant Thornton LLP



"Seizing Opportunity and Creating Value"



115 Wimbledon Road, Bedford, Nova Scotia, B4A 3X8 Canada

1-902-402-0388 info@silverspruceresources.com www.silverspruceresources.com